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 Attorneys for Robert G. Worthen and  
 Roseberry Family L.P.

## UNITED STATES BANKRUPTCY COURT

## DISTRICT OF NEVADA

In re: ) BK-S-06-10725 LBR  
 ) BK-S-06-10726 LBR  
 USA COMMERCIAL MORTGAGE COMPANY, ) BK-S-06-10727 LBR  
 ) BK-S-06-10728 LBR  
 Debtor. ) BK-S-06-10729 LBR

Chapter 11

USA CAPITAL REALTY ADVISORS, LLC, )  
 )  
 Debtor. )

USA CAPITAL DIVERSIFIED TRUST DEED )  
 FUND, LLC )

Debtor. )

**STATEMENT OF KEVIN  
 B. CHRISTENSEN, CHTD.  
 PURSUANT TO BANKRUPTCY  
 RULE 2019  
 (AFFECTS ALL DEBTORS)**

USA CAPITAL FIRST TRUST DEED FUND, LLC) )  
 )  
 Debtor. )

USA SECURITIES, LLC, )  
 )

Debtor. )

Hearing Date: n/a  
 Hearing Time: n/a

KEVIN B. CHRISTENSEN, Chartered  
 7440 W. Sahara Ave.  
 Las Vegas, NV 89117  
 Off: (702) 255-1718  
 Fax (702) 255-0871

1 I, Xanna R. Hardman, Esq., declare, under penalty of perjury, and state as follows:

2 1. I am an attorney licensed to practice law in the state of Nevada and am an  
3 employee of the law firm Kevin B. Christensen, Chtd. I have personal knowledge of the facts  
4 set forth herein and if called as a witness could and would competently testify thereto.  
5

6 2. Kevin B. Christensen, Esq. and I are the attorneys primarily responsible for  
7 representing the following parties in connection with the above-captioned cases:

8 a. Robert G. Worthen  
9 112 Worthen Circle  
10 Las Vegas, NV 89145

11 The representation of this client is based on his investments in the USA Capital  
12 Diversified Trust Deed, LLC, as shown in his Proof of Claim filed on or about May 15, 2006.  
13 The investments were both made on or about February 1, 2006. The current amounts of the  
14 investments are believed to be \$328,866.28 and \$1,249,230.41.

15 b. Roseberry Family, L.P.  
16 Attn: Robert L. Roseberry, GP  
17 7811 Howard Dade Avenue  
18 Las Vegas, NV 89129

19 The representation of this client is based on its investment in the USA Capital  
20 Diversified Trust Deed, LLC, as shown in its Proof of Claim filed on or about May 15, 2006.  
21 The investment was made on or about September 1, 2003. The current amount of the  
22 investment is believed to be \$25,000.00.

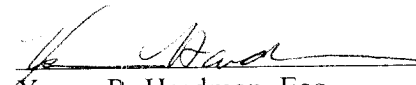
23 3. I filed this statement as soon as it was feasible, given the complexity of the case  
24 and the issues involved herein.

25 4. A supplement shall be filed to this statement once all of the relevant information  
26 is available.  
27

28 I declare under penalty of perjury that the foregoing is true and correct.

1 DATED this 8<sup>th</sup> day of June, 2006.

2 KEVIN B. CHRISTENSEN, CHTD.

3  
4   
Xanna R. Hardman, Esq.

5 Nevada Bar No. 9579

6 7440 W. Sahara Avenue

7 Las Vegas, NV 89117

8 Attorneys for Robert G. Worthen and Roseberry  
9 Family, L.P.  
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